



## Retail Research

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### BUMI ARMADA

(ARMADA | 5210)

Last Price: RM0.475 | Technical Call: **BUY**



Support 1: <b>RM0.465</b>	Resistance 1: <b>RM0.51</b>
Support 2: <b>RM0.43</b>	Resistance 2: <b>RM0.55</b>
Shariah Compliant: <b>No</b>	Sector: <b>Energy</b>

**Bumi Armada** may trend higher after it surged to a 9-month high and closed above the key RM0.465 resistance (the Jun high) a week ago. With the 20-day EMA remaining above the 50-day EMA since the bullish crossover in early November, the uptrend may continue in the near term. A bullish bias may emerge above the **RM0.465** level, with a stop-loss set at **RM0.42**, below the 50-day EMA. Towards the upside, the near-term resistance level is seen at **RM0.51**, followed by **RM0.55**.

Entry : **RM0.465–0.475**  
 Target : **RM0.51, RM0.55**  
 Exit : **RM0.42**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1 million as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM	
<b>Current holdings</b>											
Aurelius Technologies	52,400	1.91	100,084.00	<b>1.91</b>	100,084.00	0.00	0.00%	-	2.00 - 2.10	1.71	
Coastal Contracts	46,000	2.20	101,200.00	<b>2.56</b>	117,760.00	16,560.00	16.36%	-	2.40 - 2.50	1.97	
Pantech Group	143,000	0.700	100,100.00	<b>0.750</b>	107,250.00	7,150.00	7.14%	-	0.75 - 0.80	0.65	
Pentamaster Corp	23,000	4.37	100,510.00	<b>4.69</b>	107,870.00	7,360.00	7.32%	-	4.70 - 5.00	3.93	
SDS Group	170,000	0.590	100,300.00	<b>0.785</b>	133,450.00	33,150.00	33.05%	-	0.65 - 0.70	0.52	
Sunview Group	233,000	0.430	100,190.00	<b>0.485</b>	113,005.00	12,815.00	12.79%	-	0.47 - 0.50	0.38	
UWC	24,000	4.27	102,480.00	<b>4.29</b>	102,960.00	480.00	0.47%	-	4.60 - 5.00	3.88	
<b>Shares bought</b>											
<b>Shares sold</b>											
<b>Total dividend</b>											
					-						
<b>Realised profits/losses</b>					33,375.50						
<b>Cash balance + dividend</b>					328,511.50						
<b>Portfolio returns</b>			<b>1,000,000.00</b>		<b>1,110,890.50</b>	<b>110,890.50</b>	<b>11.09%</b>				
*Assuming no brokerage, fees and duties paid			(Initial Capital)								
<b>FBM KLCI (YTD)</b>			1,567.53		1,477.19	(90.34)	-5.76%				
			(As at 31 Dec 2021)								

Source: AmInvestment Bank, [www.amequities.com.my](http://www.amequities.com.my)

**Remarks:** There are no changes made to the portfolio today.

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